

# **PDS Planning, Inc.**

## **Disclosure** Regulatory Compliance Information

PDS Planning, Inc. is a Registered Investment Adviser with the United States Securities & Exchange Commission (SEC). In addition, PDS Planning, Inc. is registered with the state of Ohio. We have clients in many states other than Ohio, and we will register with other states when our client count in a state requires registration. We provide services to persons in a particular state only when complying with that state's regulations, or pursuant to a state exemption or exclusion.

This web site provides general information about PDS Planning, Inc., and it does not constitute a complete description of our services. The information is of a general nature and should not be construed as offering specific advice. Information is obtained from sources believed to be reliable, but we do not warranty or guarantee the timeliness or accuracy of this information. Nothing on this web site should be interpreted to state or imply that past results are an indication of future performance. Neither we, nor our information providers, shall be liable for any errors or inaccuracies, regardless of cause, or the lack of timeliness of, or for any delay or interruption in the transmission thereof to the user. THERE ARE NO WARRANTIES, EXPRESSED OR IMPLIED, AS TO ACCURACY, COMPLETENESS, OR RESULTS OBTAINED FROM ANY INFORMATION POSTED ON THIS OR ANY LINKED WEB SITE.